

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy):	31/03/2017		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	SHIS Lim	ited		
Date Submitted	03/04/201	7		
I. Movements in Authorised Sh	are Capita	1		
1. Ordinary Shares				
(1) Stock code: <u>1647</u>	Descript	ion: Ordinary S	Share	
D.L. 20 March 2017		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at 30 March 2017 (See remarks)	_	5,000,000,000	0.01	50,000,000.00
Increase/(decrease)	_		-	<u>-</u>
Balance at close of the month	_	5,000,000,000	0.01	50,000,000.00
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Bulance at cross of the month			
3. Other Classes of Shares			
3. Other Classes of Shares	ription :		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares	No. of other	(State	capital
3. Other Classes of Shares  Stock code: N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at at 30 March 2017 (See remarks)	1,000,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,000,000,000			<del>-</del>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
05/01/2017						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						· · · · · · · · · · · · · · · · · · ·
(======================================						
2. N/A						
2. 1071						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
(11000 1)		To	otal A. (Ordin	ary shares)	Nil	
		10	,	nce shares)	N/A	
			*		N/A	
Total Condension 1 1	.i	. C	•	Juici Class)	11/11	
Total funds raised dur options (HK\$)	ring the month	i irom exercise c	Nil			
options (HA\$)			1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / )	·				-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
( / / )	<del></del>				<del>-</del>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
	-				
( / / ) Stock code (if listed)	- <u></u> -	_			-
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	( / / )				
	•				
( / / )	- <u></u>				
Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total	R (Ordi	nary shares) N/A	Δ	
	Total		ence shares) N/A		_
			Other class) N/A		<del>-</del>

Convertibles (i.e. Convertible i	nto Shares of the	Issuer which are to	be Listed)			
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )	<u> </u>				
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>				
3. 14/11						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )	<u> </u>				
T. IV/A						
Stools and (if listed)		-				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares) N/	Δ	
				ence shares) $\frac{N}{N}$		_
			(	Other class) N/	A	= -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)	-	
Stidies (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	<u>.</u>
(Preference shares) (Other class)	N/A N/A	•
(Other class)	IN/A	
	I .	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Oth	ner Movements in	Issued Share	Capital					
Class of shares issuable		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable   (// / )		Type of issue							
date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )									
Class of shares issuable (//ote 1)  2. Open offer At price: State currency    State currency    Class of shares issuable (// / )  Gelf approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )	1.	Rights issue	At price :			( / /	)		
2. Open offer At price: State currency      State currency					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer At price: State currency      State currency									<u> </u>
date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )									
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (Note 1)  Lissue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )	2.	Open offer	At price :			( / /	)		
Class of shares issuable   Class of shares iss						( / /	)	_	
Class of shares issuable   Class of shares iss									
3. Placing  At price:  State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// / )									
Class of shares issuable	3.	Placing	At price :		Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )		-	•	currency	EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					(dd/mm/yyyy)				<u> </u>
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )									
date: (dd/mm/yyyy)  EGM approval date: ( / / )									
Editi approvar aute.	4.	Bonus issue				( / /	)		
						( / /	)		
									<del>-</del>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	· 	<u>-</u>
8.	Consideration issue	At price :	State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
					Ordinary share reference share (Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
The shares of SHIS Limited were listed on the main board of The Stock Exchange of Hong Kong Limited
on 30 March 2017.
Submitted by: <u>Chua Seng Hai</u>
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.